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Vulnerability Transparency Authenticity Holistic Let Go frank. Responsibility

Perpetual Beta Unstoppable BUBIA [Be Unreasonable! Be in Action!] **Meritocracy Zero Distance Co-Creation**

Soul/ Role

Participation

User-Generated Content

Voice Amplified

today:

tone: Informal, Conversational, Co-Creation >> a la web 2.0!

topics:

HOW **WHO** can you **WHAT** WHY is using measure is social social do you social media? care? media media biz (and how)? value?



today: what would you add?



25% of the U.S. workforce is nearing retirement age. (and Gen X and Y-ers taking their place work differently.)

- SHRM Magazine, September 2008



trust in "a person like me" increased from 20% in 2003 to 58% in 2008.

- Edelman Trust Barometer



only 11% of employees are highly committed to their organizations.

- Corporate Leadership Council



so what's happening?



values evolution

Tell

Top Down Expert

Looking Good

Six Sigma

Us vs. Them

Blockbuster

"Have to"

How do I Monetize?

Proprietary



Ask

Co-Creation

Transparency

Perpetual Beta

Zero Distance, Community

Long Tail

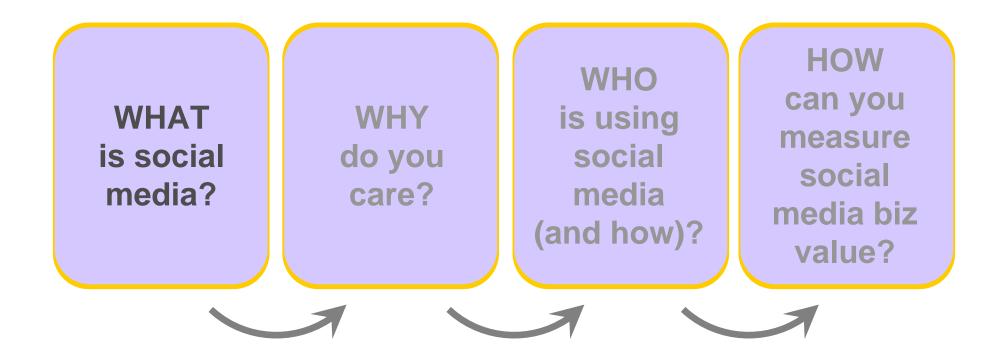
Follow the Energy

Abundance

Open Web



> today:





> what is social media?

"Web 2.0 refers to a supposed second generation of Internet-based services ... that emphasize online collaboration and sharing among users."

"The Web as a robust platform for innovation across many media and devices—from mobile to television, telephone to search."

"Dotcom [Web 1.0] was about 'taking.' Web 2.0 is about 'giving."

"Web 2.0 is the next generation of Web technologies focused on user collaboration, information sharing and improving user experience."

"Web 2.0 is made of people!"

tools > examples





tools > examples

Video Content





Photo Sharing







Podcasts







M-Learning



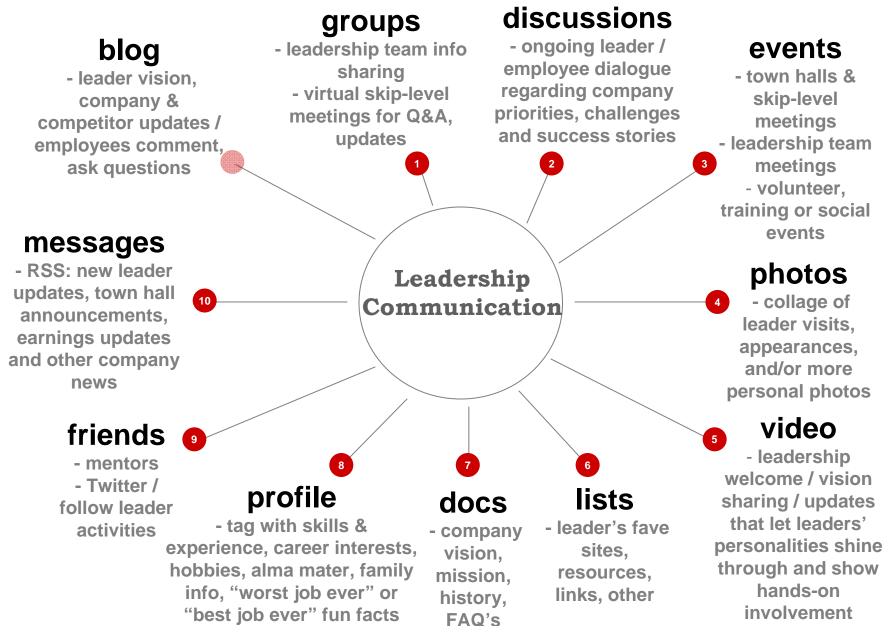
Buzz **Monitoring**











> example – leadership communication



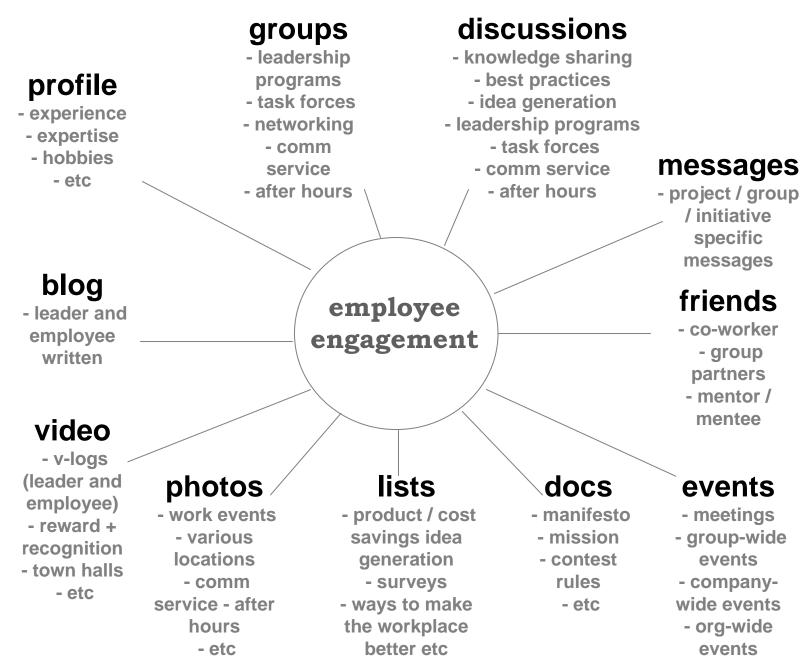


> example - leadership communication

(continued)







groups discussions - leadership - problem-solving profile programs - best practice - task forces - experience listing knowledge sharing - networking / talent locator - idea generation - get-to-know-vou: - comm messages service hobbies - after hours - project / group - find a mentor / initiative - talent specific management messages blog friends project - project research / - project background collaboration members - project status updates - skill mentors - notes from the - lessons trenches learned - day in the life **buddies** video - v-logs (leader and events employee docs photos lists - team communications) - charter - team events meetings - reward + recognition - helpful sites - product damage - status updates - functional - "who will" contests for continuous -issues log **COE** meetings - town halls & archives lists - lessons learned improvement -status - how-to (or how-- knowledge updates not-to) photos repository - town halls

groups

discussions

profile

 tag with skills & experience, career interests, hobbies classroom groups
 groups of employees developing similar skills and competencies on-the-job practice Q&A"how do I..." a la Y!Answers

messages

- RSS: new courses, assessment tools, mentors, learning resources

friends

training leaders,mentors, coaches,other learners

blog

"idea of the day",
 "skill to try today"
 challenges employees
 to stretch themselves
 professionally

video

- "how to" videos
- dedicated Brightcovestyle channel for each
core competency
- YouTube-style video
contests let employees
show new best
practices

photos

- "walkabout"

podcast guide for hands-on learning, site & tools orientation (e.g., museum walkthrough)

lists

training &

development,

km

lists of mentors,
facilitators
list of classrooms
equipment
links to books, web
site, other selfdevelopment resources

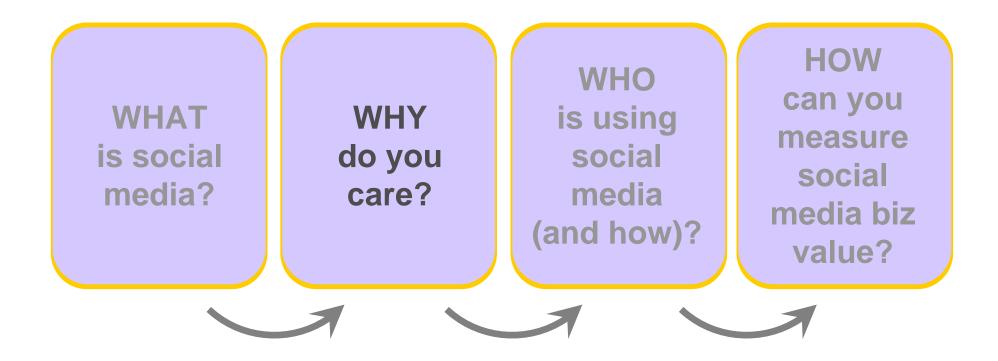
docs

- downloadable class pre-work, on-the-job skill-building activities, competency descriptions

events

webinars,
 classes, virtual
 career coaching
 meetings,
 mentoring meetups

> today:





Blogs and consumer networking are consuming more online time than checking & writing personal email.

- Nielson Online, March 2009



Growth in social networking is being driven not by the young, but by the middle-aged.

- Nielson Online, March 2009

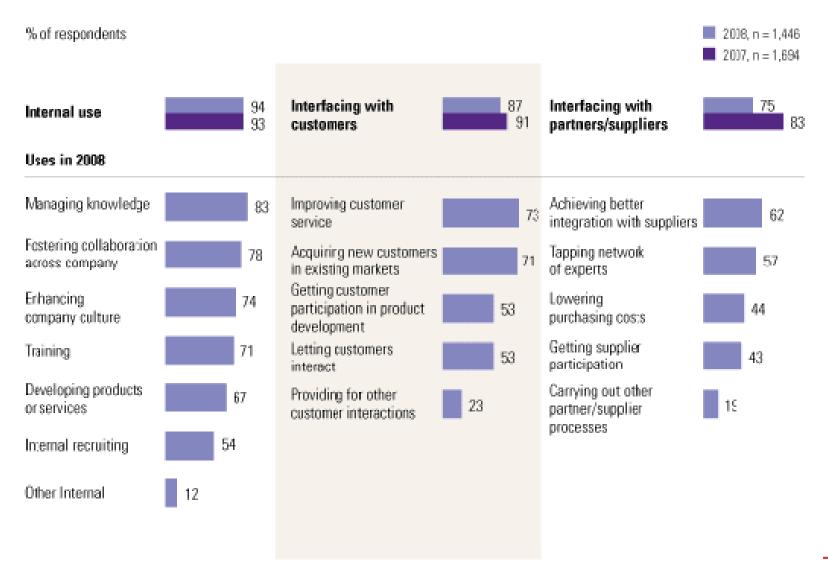


42% consider Web 2.0 a driver of competitive advantage.

- McKinsey Quarterly, July 2008



> common business applications



> collaboration framework

COLLABORATION" answers:

How can I do my job better through collaboration? Where can I get and contribute ideas and information?

2 "UNDERSTANDING" answers:

How does the new culture apply to my job, my team? How does this line up with customer priorities? What changes? What stays? What are my individual and team motivation to re-align actions? What's the process? Whoelse is affected?

"AWARENESS" phase answers the questions:

What is the new integrated culture, vision, business objectives and priorities? How will behavior and measures look different? What changes? What stays?



> collaboration framework

technology

wikis

social networking

forums

discussion

blogs tagging

v-logs

m-learning

podcasts

webcasts

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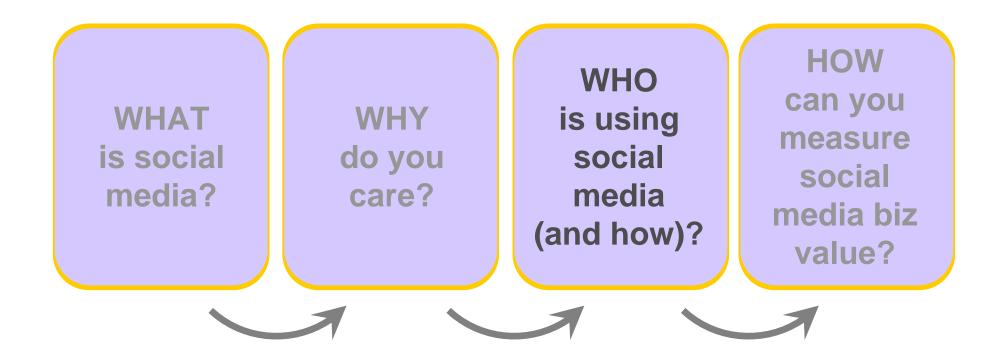


> collaboration framework

technology culture celebration wikis rewards social measurement discussion networking forums resources, answers: How can I do my job better tools. data through collaboration? Where blogs tagging technology can I get and contribute ideas and information? process v-logs "UNDERSTANDING" answers: roles m-learning How does the new culture apply to my job, my team? How does this line up with customer priorities? What changes? What stays? What are my individual and team motivation to re-align actions? podcasts sponsorship What's the process? Whoelse is affected? "AWARENESS" phase answers the questions: webcasts vision What is the new integrated culture, vision, business objectives and priorities? How will behavior and measures look different? What changes? What stays?



> today:





> WHO is using social media (and how)?

Background/ Business Challenge Social Media Solution

Results & Discoveries



background / challenge

- Four global CIO's in three years each with a new strategy, set of priorities and organization structure.
- Employees worldwide and across hundreds of brands needed one direction and vision to follow.
- Newest CIO wanted to bring social media into the organization's technology portfolio.



global food manufacturer



- 1 Executive videos define the new culture, keep employees focused on the organization's vision.
- "Hot" news communicates organizational progress toward the vision.
- 3 Organizational announcements keep employees up to date. Employees also share their own local news.
- 4 CIO blog offers insight into the new culture, and allows employees to ask questions, and provide input.



successes & discoveries

:-D (well done!)

- Small is beautiful: start with a clear and limited scope
- Follow the "Bambi" principle: know your subjects, audience; Live with them, follow them, get into their heads
- Great communication and a fabulous sponsor / champion make the impossible (e.g., concept to go-live in 16 weeks) possible

:-O (gasp!)

- You're not done when you're 'done' – it's important to have proactive conversations about implementation needs and postimplementation care and feeding
- Mix of online + offline = most effective
- Global cultures need different planning vs. USA-only: multiple languages, network server access, message timing synchronization



background / challenge

- Financial services M&A's were leading to lack of strategic clarity and individual process / role confusion.
- External brand misaligned with internal brand caused employee frustration, cynicism, dis-engagement.



global financial services company



- 1 Short, humorous webisodes showcase teams putting the value proposition into action, and inviting others to meet the same challenge.
- A series of success story articles feature employees who are living examples of the new culture.
- Bmployee-written blog shares grass roots viewpoint, takes the pulse of the new culture, allows Internal Communications to quickly course-correct any employee misperceptions.



successes & discoveries

:-D (well done!)

- Employee-generated conversation builds instant trust and credibility
- People are social: a mix of professional and personal topics is the most effective cocktail for generating involvement
- Make it easy for people to participate: link from home page, visible sponsorship, obvious business tie-in
- If the content is compelling enough age doesn't matter.
 Baby Boomers will be your biggest fans.

:-O (gasp!)

- Take time for the legal conversations, especially in security-conscious industries
- The organization has to be stable enough for information and conversations to remain relevant

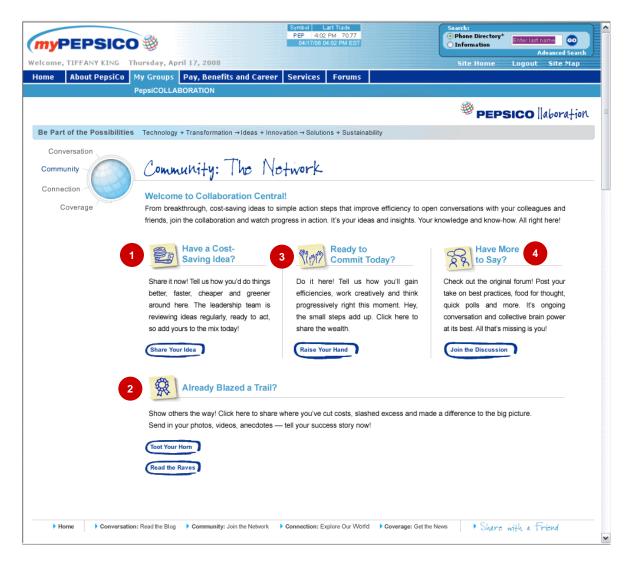


background / challenge

- Fuel prices driving commodity and distribution prices up, squeezing margin and profits.
- Chairman and CEO wants every employee to emotionally engage and take immediate action to reduce waste.



global food manufacturer



- Users share ideas and tips that are reviewed by leadership, offering potential for sharing and recognition.
- Users offer concrete examples so that others can follow suit.
- Individuals pledge personal commitment to single steps supporting the vision and goals.
- Continuous improvement information is gathered via polls, anecdotal feedback, overall conversation monitoring.



successes & discoveries

:-D (well done!)

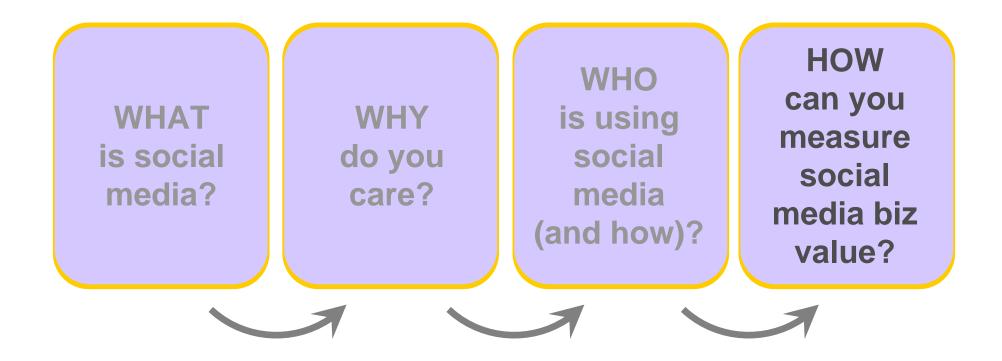
- Results! Thousands of dollars saved within the first week.
- Getting Down to Business: a strong tie to bottom-line results makes sponsorship easy.
- Make it easy for sponsors and champions to do their job: sound bytes, sponsor cheat sheets, editorial blog and discussion forum content calendars, job aids and performance metrics.
- Implementation methodology and status dashboard keep the implementation on track.

:-O (gasp!)

- Measurement planning takes time, resources, and a crossfunctional approach. Build in a time buffer.
- Don't assume your clients have a panoramic view of the organization and individual communications initiatives.



> today:





> typical results

customer

- Service ratings
- Customer support coverage
- Internal and external brand alignment

financial

 Faster, better, cheaper: (see 'customer', 'operations', 'people' sections)

operations

- Faster cycle time
- Customer input to new product development
- Lower support costs
- Improved sales team awareness of new products

people

- Collaborative learning
- Increased engagement
- Lower turnover
- Word of mouth referrals
- Gen X, Y recruitment
- Better culture match between organization and new recruits



> measurement framework

Internal

DIRECT ROI

Lower Staffing Needs
Lower Recruiting, Training Costs
Lower Turnover
Faster Cycle Time

INDIRECT ROI

Increased Engagement
Stronger Culture
Easier Gen X, Y Talent Acquisition & Retention
Networking, Innovation
Best Practice Sharing

External

DIRECT ROI

Sales Profit Margin Market Share

INDIRECT ROI

Awareness
Community, Time on Site
Click-through's & Forwarding
Brand Alignment
Targeted Product Development Input
Customer Satisfaction Ratings



> results framework

- "Before" vs. "After" impact to the business: money saved, shorter recruiting cycles, new customers gained, market share improved, HIPO employees retained
- "Before" vs. "After" surveys on site usability, personal impact, business impact
- Observation on "Before" and "After" changes in behavior, attitudes, understanding levels.
- # site visits, repeat visits
- # click-through's
- Time on the site
- # forwards to colleagues
- # comments, content added

3
"COLLABORATION"
answers:

How can I do my job better through collaboration? Where can I get and contribute ideas and information?

2 "UNDERSTANDING" answers:

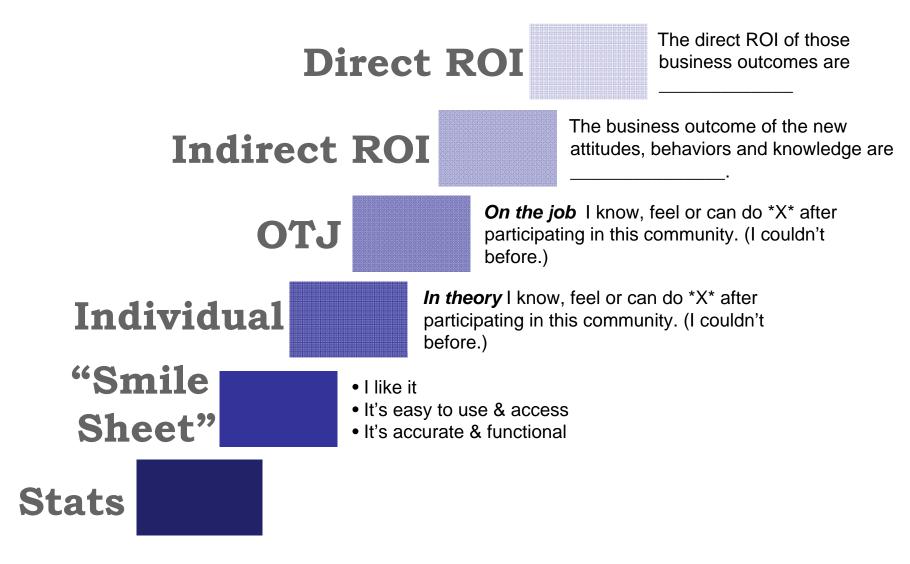
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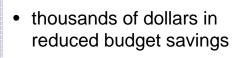
> results framework: Kirkpatrick's '5' Levels



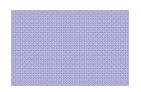


> frank results

Direct ROI



Indirect ROI



 HIPO retention, shorter recruitment cycles, better recruit quality, fewer mistakes repeated from site to site, shorter "onboarding", fewer # SIRS





 knowledge shared and other aligned individual action, leaders hold their people accountable to the big picture and recognize behaviors that drive the org forward



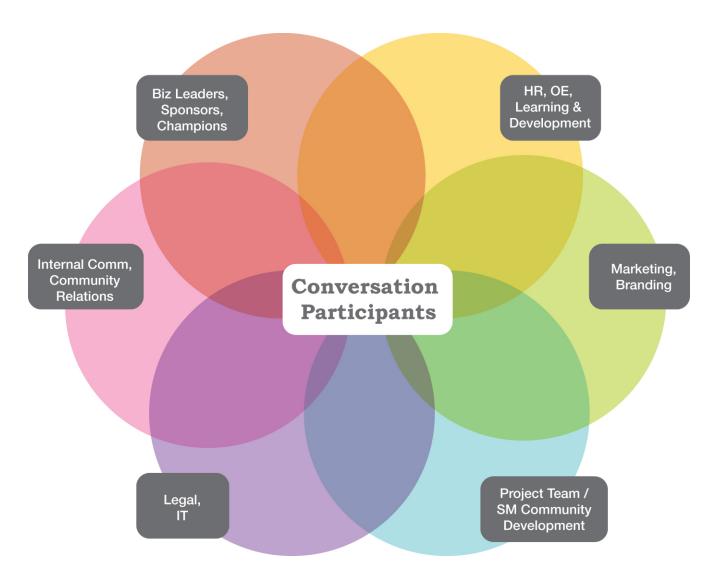
 I can answer questions about the organization and project vision and mission. I know why we're doing this. I believe in what we're doing.



- The community is easy to use & access
- The community is accurate & functional
- This community is where I get my 'rumor control' information
- I feel connected to the bigger picture
- This community makes me proud to work here



> key discovery - who





"frank / inside" social media methodology *

phase 1: forward visioning	phase 2: reality check	phase 3: action	phase 4: "no go / go" decision	phase 5: keep it going
VisionObjectivesAudiencesSuccessMeasures	Initial: Team Plan, Scope Deliverables Resources	 Final Plan Integration & Alignment Legal Review Ongoing Status 	Community Development & AwarenessTeaser Campaign	Ongoing:
	Organizational Readiness: Cultural fit Macro work integration	Communications Readiness Gap Mgt	Team & Individual Role Alignment	Ongoing Organizational & Individual Alignment, Communication
	Brand Identity: • Audiences • Brand Standards & Elements	Brand Design & Development	Brand Support for Community Development & Org. Readiness	Ongoing Brand Support for Community Involvement
By Limited General Conversation Participants Conversation Participants Participants Proper Terminal Machinery States of Conversation Participants Proper Terminal Machinery States of Conversation Participants	 Tech check Tech Alignment Resource Planning 	 Tech Design and Integration Plan, +/ or RFI and RFP Development 	Technology Implementation	 Tech Training, Support Enhancements Ongoing Data Integration

^{*} Downloadable social media implementation toolkit available April 2009 at areyoufrank.com.

Many tools and resources will be free. Check out our preliminary stuff on www.BizBehindTheBuzz.com.

> your business





curious? input? edits? let's chat!



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...and / or check out www.BizBehindTheBuzz.com for free resources and downloads.